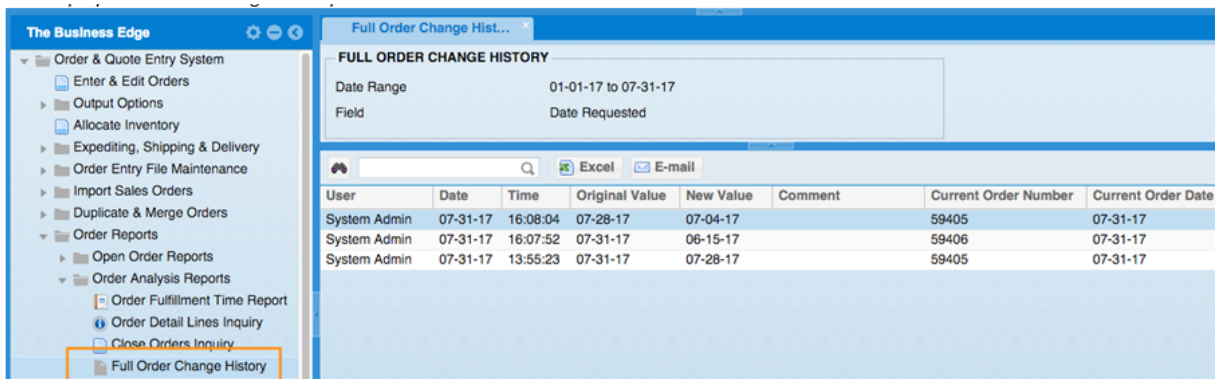




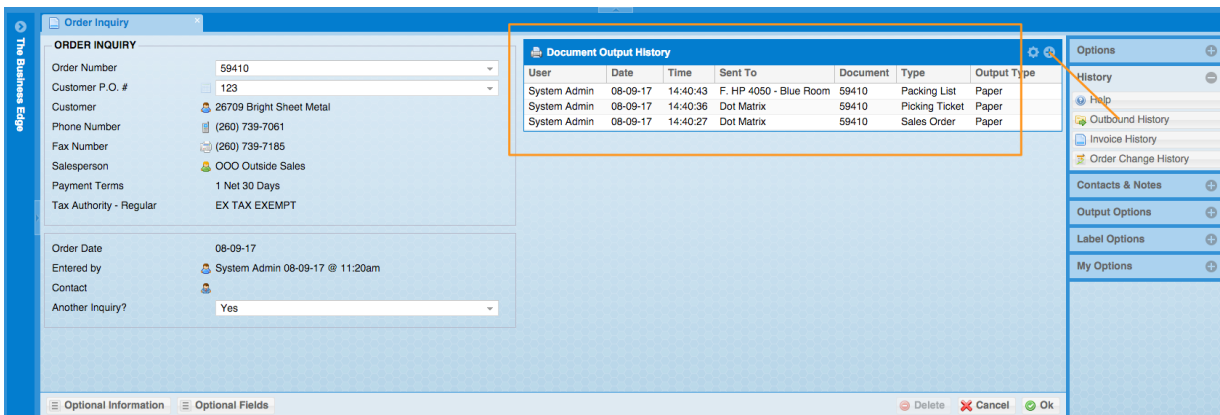
## Next Major Release

### Order & Quote Entry System

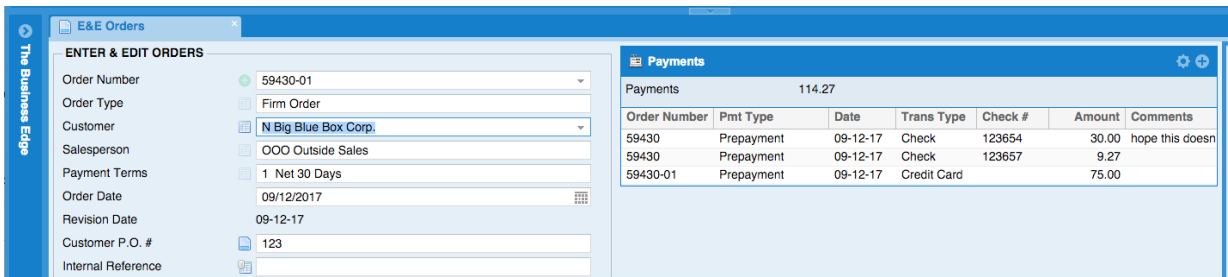
1. New Fields- Alternate Product Code and Alternate Description added to Open Documents Optional Grid in the Order Detail line.
2. New System Flag-New system flag called Point to Check For Customer PO. This flag gives you the option to check for a customer purchase order at Order Entry-First Screen, Order Entry-Last Screen, Allocate Inventory or Invoice Creation. It is located in Utilities, System Administrator System, System Set Up, Miscellaneous Setup, Enter & Edit Entity Flags, Order Entry Flags page 6 of 7.
3. New User Flag-New user flag Show Cust PO in Recent Order List. If this flag is set to Yes, the customer purchase order will show in the most recently selected list.
4. New Report- New inquiry that looks at changes history for all orders at once is located in Order & Quote Entry System, Order Reports, Order Analysis Reports, Full Order Change History.



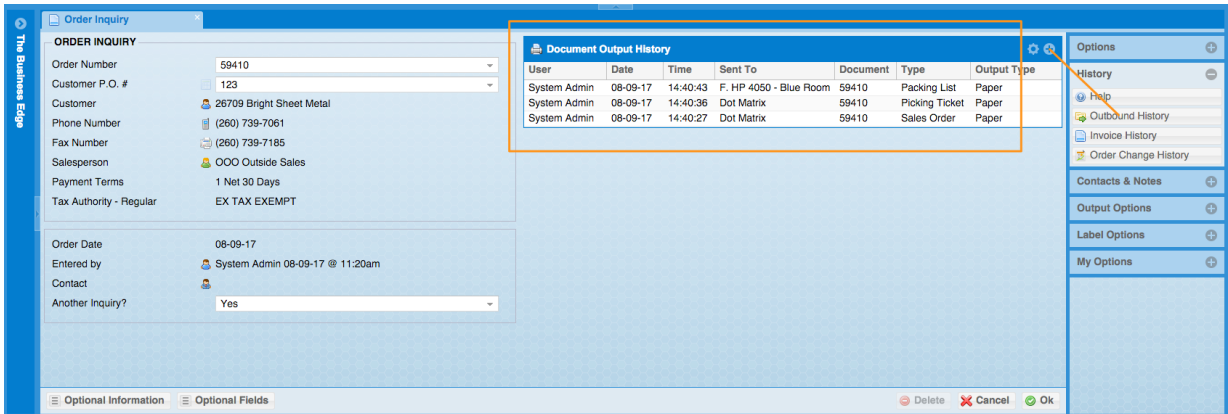
5. New Optional Information Grids-The Enter & Edit Sales Order and Order Inquiry screens now have an optional information grid that shows the “Document Output History”



6. New Optional Information Grid-An optional information grid showing all payments related to all of an order’s revisions is now available in E&E Orders and Order Inquiry screens.



7. New Optional Information Grid-The Enter & Edit Sales Order Schedule Information now has grids about who and when a sales order's schedule was entered and when the date was modified.



8. New Flag-The flag for the editable fields in the Enter & Edit Order final screen has been replaced with a general flag that will apply to all Enter & Edit Final screens as they become enabled with that feature. The flag has been moved to a different screen and is now located in Utilities, System Administrator System, System Set Up, Miscellaneous Setup, Enter & Edit Entity Flags, General Flags. When this flag is set to yes, you will be able to edit the fields shown below:

The screenshot displays the 'E&E Orders' application window. The main area is titled 'ENTER & EDIT ORDERS' and contains several sections:

- Order Information:** Order Number (59422 Firm Order), Order Date (08-11-17), Customer (26709 Bright Sheet Metal), and Salesperson (OOO Outside Sales).
- Addresses:**
  - Bill To:** Bright Sheet Metal, 1930 S. State Ave., Indianapolis, IN 46203, USA. Phone: (260) 739-7061. Contact: [icon].
  - Ship To:** Bright Sheet Metal, 5020 Industrial Road, Fort Wayne, IN 46825, USA. Phone: (260) 739-7061. Contact: [icon].
- Heading Information (highlighted with an orange box):**
  - Customer P.O. #: 501
  - Internal Reference: this is a test
  - Job #: 42
  - F.O.B.: 1 hello world
  - Days Can Ship Early: ASAP
  - Ship Via: DROP SHIP
  - Extra Shipper Description: drive fast, take changes
  - Order Shipping Option: Partial Shipments as Available
  - Contact Name: Don Platt

At the bottom, there are tabs for 'Optional Information' and 'Optional Fields', and buttons for 'Delete', 'Cancel', and 'Ok'. On the right side, there is a vertical 'Options' menu with items like 'Help', 'Order Contact', 'Sales Order Notes', 'Customer Notes', 'Heading Information', 'Detail Lines', 'Order Totals', 'Order Messages', 'Miscellaneous Charges', 'Order Options', and 'Create Invoice'. Below this are expandable sections for 'Addresses', 'Output Options', 'Label Options', 'documentConnection', 'Totals & Payments', and 'My Options'.

9. New Fields Added to Report: New fields added to the Open Orders by Order Number Report include: Lines Packed, Allocated, Packing List Printed, Delivery Lot, Tracking Number. This report is located in Order & Quote Entry System, Order Reports, Open Order Reports, Open Orders by Order Number
10. New Optional Information Grid-Order-In Enter & Edit Orders, Detail Line Shipment Schedule will now keep track of the original ship date entered. Existing schedules will be left blank

**E&E Orders**

**ENTER & EDIT ORDERS - Detail Line Shipment Schedule**

Order: Firm Order 59422 Line 1  
 Customer: 26709 Bright Sheet Metal

Product Code: NNN  
 Product Description: 1/4"-20 x 1/2" Plain Finish SAE J429 Grade 5 Fully Threaded Round Head Carriage Bolt

Quantity Ordered: 1,000 EA  
 Quantity Unscheduled: 0 EA

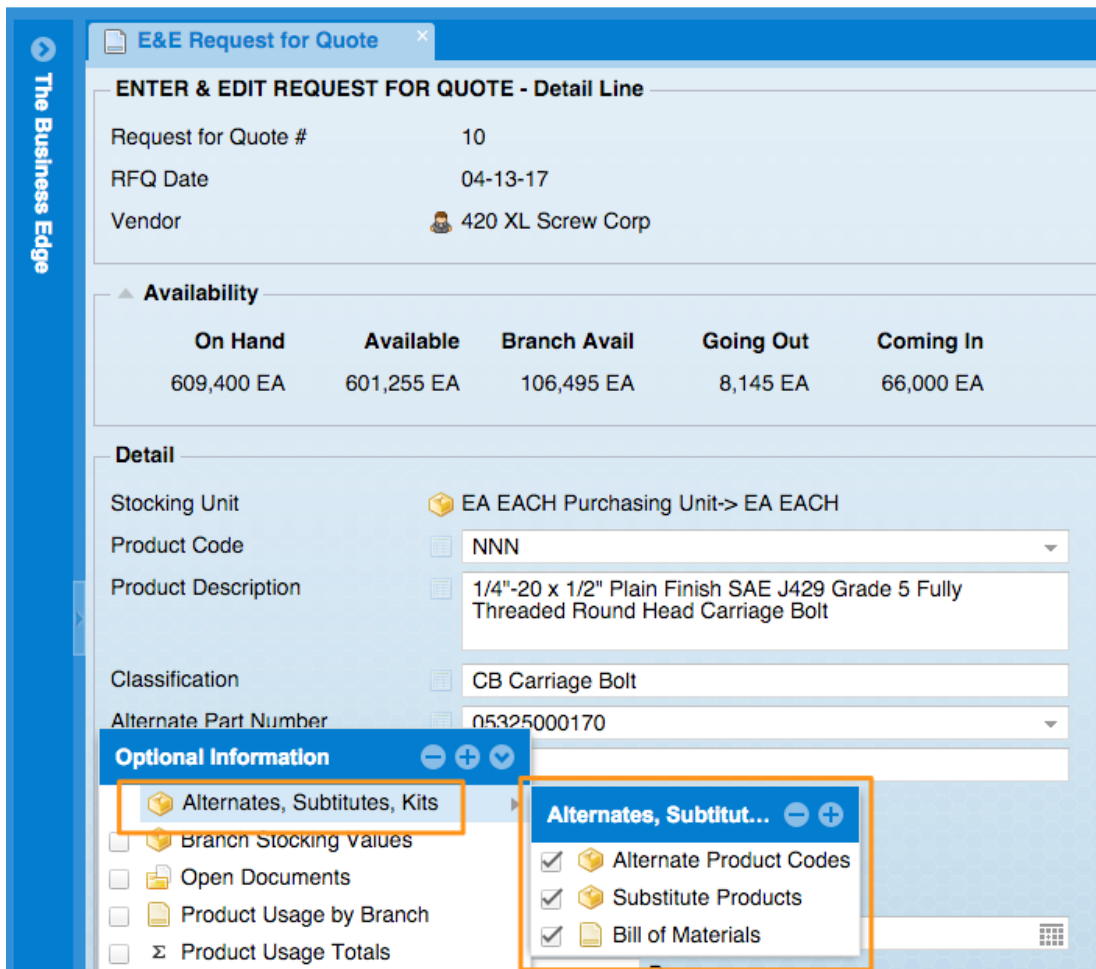
Excel E-mail

Ship Date	Days Early	Qty	Orig Date	Comment
01-01-18	ASAP	100	01-01-18	small pallets only
02-05-18	ASAP	200	02-01-18	hello world
03-15-18	ASAP	300	03-01-18	
05-15-18	ASAP	400	04-01-18	

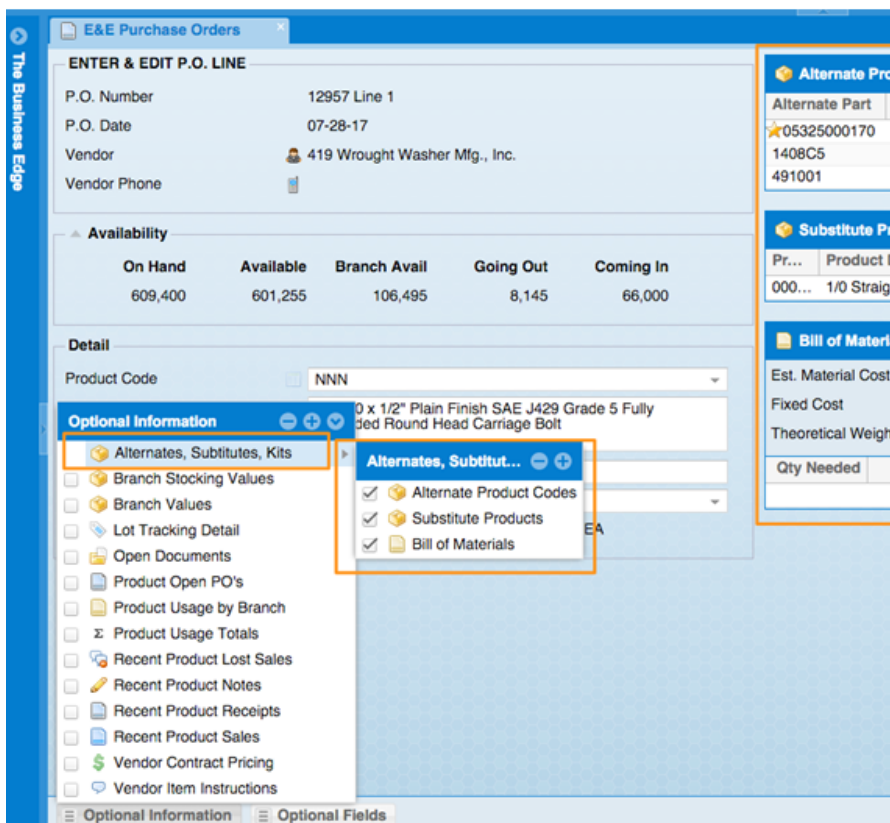
11. New Fields added to report-The Order Type has been added as an additional column to the Order Booking Activity Report grid. The Order Booking Activity Report is located in Order & Quote Entry System, Order Reports, Order Booking Reports, Order Booking Activity Report

## Purchase Order System

1. New Optional Information Grid- Branch Stocking Values, Open Documents, Recent Product Lost Sales, Recent Product Receipts, Recent Product Sales and Vendor Contract Pricing added to the Enter & Edit RFQ Detail Line screen.
2. New Optional Information Grid- Alternates, Substitutes, Kits optional information grids have been added to the Enter & Edit RFQ Detail Line screen.



3. New Optional Information Grid- Alternates, Substitutes, Kits Optional Information grids have been added to the Enter & Edit Purchase Order screen.



4. New Optional Information Grid-In Enter & Edit Purchase Orders and in Purchase Order Inquiry there is now an optional information grid for “Document Output History”

The screenshot shows the 'P.O. INQUIRY' screen for P.O. Number 12978. A new 'Document Output History' grid is highlighted with an orange box. The grid contains the following data:

User	Date	Time	Sent To	Document	Output Type
Dennis Cowhey	08-09-17	14:26:02	dennis@ci-inc.com	12978	E-mail
Dennis Cowhey	08-09-17	14:25:55	F. HP 4050 - Blue Room	12978	Paper

The screen also shows other fields like P.O. Date (08-09-17), Vendor (419 Wrought Washer Mfg., Inc.), Shipping Information (Bloomington, IL 60108), Status (Open P.O.), and Contact Information (Another Inquiry? Yes).

5. New Flag-There is a new system flag that will allow for a discount percent to affect a P.O. detail line's landed cost. This flag is located in Utilities, System Administrator System, System Set Up, Miscellaneous Setup, Enter & Edit Entity Flags, Purchase Orders Flags, Page 4 of 4, Allow Vendor P.O. Discounts. A vendor can have a “Default P.O. Discount”

The screenshot shows the 'E&E Vendors' screen for Vendor 419 Wrought Washer Mfg., Inc. The 'ENTER & EDIT VENDOR - Additional Information' section is visible. The 'Default P.O. Discount' field is highlighted with an orange box and is set to 5%.

Other fields shown include:

- Default P.O. #
- Minimum Description
- Minimum P.O. Amount
- Freight Free Based On: Total Value of PO
- Freight Free P.O. Amount: \$ 99,999,999.00
- Allowed Over Shipment
- Default Days to Ship Early: ASAP
- Markup Raw Cost for Landed: 0 %
- Default Proc P.O. Send Location
- Vendor Part # Required?: Yes

This will be used when creating new P.O.'s for the vendor. The P.O.'s “P.O. Discount” defaults to the vendor's default but can be overridden for the P.O. without changing the vendor's default

**E&E Purchase Orders**

**ENTER & EDIT PURCHASE ORDERS**

P.O. Number: 12993

P.O. Date: 08/09/2017

Vendor: 419 Wrought Washer Mfg., Inc.

**P.O. Discount: 5 %**

Branch: Chicago

Ship Via:

New detail lines will default to the "P.O. Discount" but can be overridden with the "P.O. Detail Discount" field.

**E&E Purchase Orders**

**ENTER & EDIT P.O. LINE**

P.O. Number: 12993 Line 1

P.O. Date: 08-09-17

Vendor: 419 Wrought Washer Mfg., Inc.

Vendor Phone:

**Availability**

On Hand	Available	Branch Avail	Going Out	Coming In
701,900 EA	692,755 EA	198,995 EA	1,000 EA	233,272 EA

**Detail**

Product Code: NNN

Product Description: 1/4"-20 x 1/2" Plain Finish SAE J429 Grade 5 Fully Threaded Round Head Carriage Bolt

Classification: CB Carriage Bolt

Alternate Part Number:

Quantity Ordered: 1,000 EA Master Pkg 1,000 EA

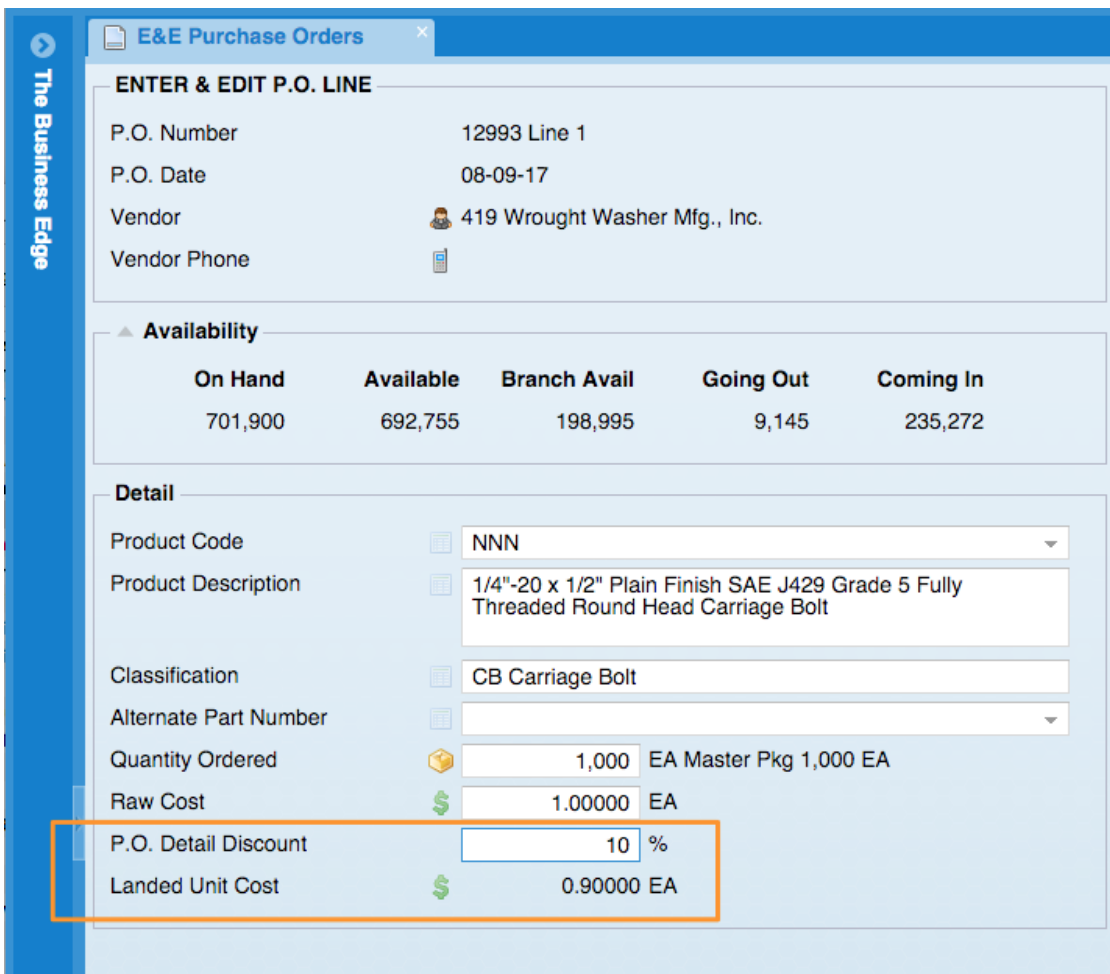
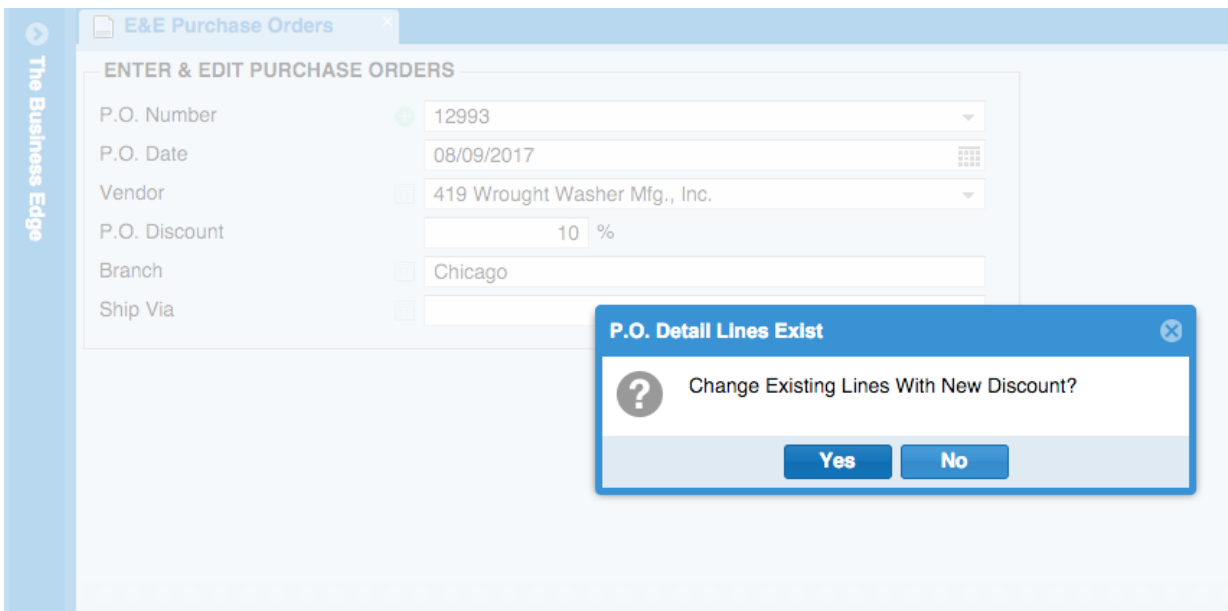
Raw Cost: \$ 1.00000 EA

**P.O. Detail Discount: 5 %**

Landed Unit Cost: \$ 0.95000 EA

If line items exist you will be asked if you want to change their values when changing the "P.O. Discount"





6. New Optional Information Grid-In Enter & Edit Purchase Order Detail Lines there are now Optional Grids that include Alternates, Substitute, Kits.



**Availability**

On Hand	Available	Branch Avail	Going Out	Coming In
701,900	689,987	198,495	11,913	237,510

**Detail**

Product Code: NNN  
 Product Description: 1/4"-20 x 1/2" Plain Finish SAE J429 Grade 5 Fully Threaded Round Head Carriage Bolt  
 Classification: CB Carriage Bolt  
 Alternate Part Number: [Empty]  
 Quantity Ordered: 1,000 EA Master Pkg 1,000 EA  
 Raw Cost: \$ 17.00000 EA  
 P.O. Detail Discount: 3 %  
 Landed Unit Cost: \$ 16.49000 EA

**Optional Information**

- Alternates, Substitutes, Kits
- Branch Stocking Values
- Branch Values
- Lot Tracking Detail
- Open Documents
- Product Open PO's
- Product Usage by Branch
- Product Usage Totals
- Recent Product Lost Sales
- Recent Product Notes
- Recent Product Receipts
- Recent Product Sales
- Vendor Contract Pricing
- Vendor Item Instructions

**Alternate Product Codes**

Alternate Part	Description	Type	Related Name
02002000020	1/4"-20 x 1/2" Plain Finish SAE J429...	Vendor	XL Screw C
1408C5	Carriage Bolt Grade 5 Fully Threaded...	Vendor	Kanebridge
491001	1/4"-20x1/2" (FT) CARRIAGE BOLT...	Vendor	Brighton-B

**Substitute Products**

Product Code	Product Description	Factor	PPO Re
000A502P	1/0 Straight Link Coil Chain Heavy Du...	1.000000000	Useable

**Bill of Materials**

Est. Material Cost: \$ 0.00000 EA  
 Fixed Cost: \$ 0.00 per PPO  
 Theoretical Weight: 0.000000000 lbs per EA

Qty Needed	To Send	UOM	Product Code	Description
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7. New Fields added to report-The Receipts Journal by Product now shows Optional "Label Comments" column. The Receipts Journal by Product is located in Purchase Order System, Purchase Order Reports, PO Receipts Journals, Receipts Journal by Product
8. New Optional Information Grid-New optional information grid, "Recent Product RFQ's" added to Product Inquiry and Enter & Edit PO screens, Enter & Edit Order – Detail Line and Enter & Edit RFQ – Detail Line.

**Availability**

On Hand	Available	Branch Avail	Going Out	Coming In
0	0	0	0	0

**Detail**

Product Code: [Empty]  
 Product Description: [Empty]  
 Classification: [Empty]  
 P.O. Detail Discount: 2 %

**Optional Information**

- Alternates, Substitutes, Kits
- Branch Stocking Values
- Branch Values
- Lot Tracking Detail
- Open Documents
- Product Open PO's
- Product Usage by Branch
- Product Usage Totals
- Recent Product Lost Sales
- Recent Product Notes
- Recent Product Receipts
- Recent Product RFQ's
- Recent Product Sales
- Vendor Contract Pricing
- Vendor Item Instructions

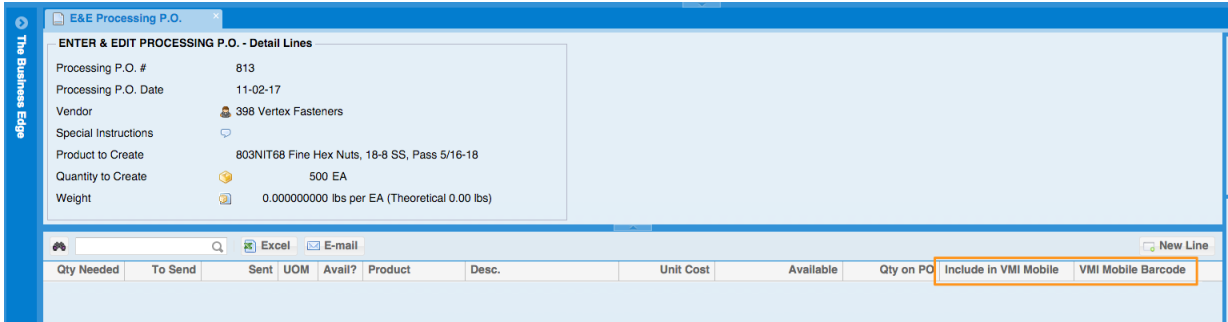
**Recent Product RFQ's**

RFQ #	RFQ Date	Vendor	Vendor Name	Qty	UOM	Unit Cost	per	Extension	Extra Desc	Line Comment
-------	----------	--------	-------------	-----	-----	-----------	-----	-----------	------------	--------------

9. New Fields added to report-New Optional columns added to the "Receipts Journal by Vendor" grid: Vendor Code, Vendor Name, Cost UOM (per), Extension. The Receipts Journal by Vendor is located in Purchase Order System, Purchase Order Reports, PO Receipts Journals, Receipts Journal by Vendor

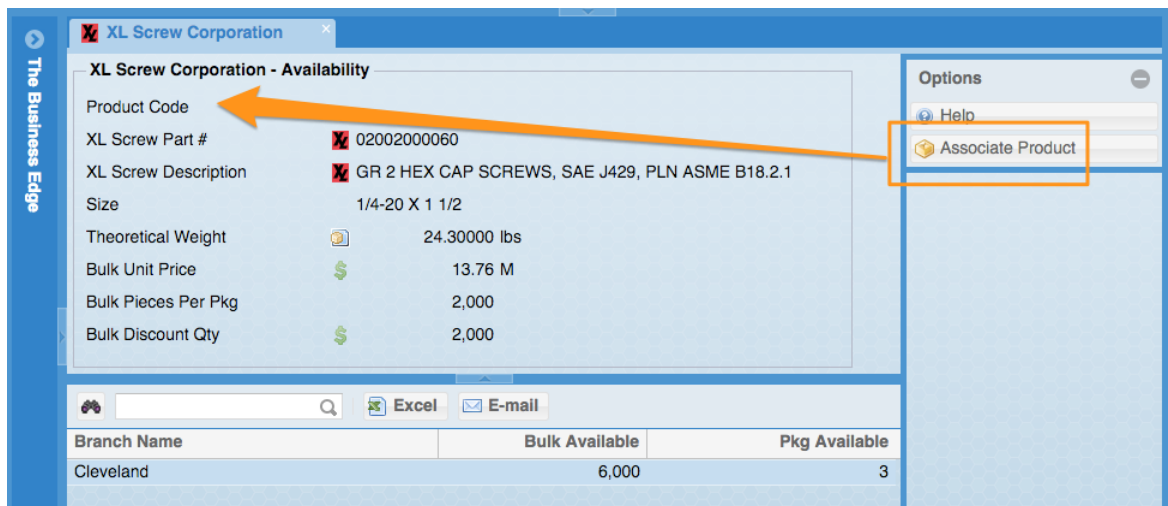
## Processing Purchase Orders

1. New Optional Column-New optional columns have been added the the Enter & Edit PPO Detail Lines grid: "Include in VMI Mobile" and "VMI Mobile Barcode".



## Supply Chain Network

1. New Option- Now you have the ability to associate products with XL Screw parts in the XL Screw inquiries.



2. New Optional Information Grid- When entering a PO detail line for XL Screw there is now an optional information grid that will show the response of the web call to the XL Screw site. This is currently for informational use only, the system will have to map UOM's before the response from XL Screw will be able to affect data.

3. New Option-Purchase Orders submitted electronically will now show up as outbound history. The upgrade program will create records for Purchase Orders that have already been submitted. Reminder: FSCN stands for Fastener Supply Chain Network.

## Inventory

1. New Report: New inquiry added Product Substitute Inquiry which is located in Inventory System, Inventory Reports, Inventory Lists, Product Substitute Inquiry
2. New Fields added to report: New optional columns have been added to the Detail Inventory List grid for Tariff and Tariff Description. The Detail Inventory List is located here: Inventory System, Inventory Reports, Inventory Lists, Detail Inventory List
3. New Option in Product Inquiry: In a product inquiry there is an option to see Volume. This is controlled by a flag located below. If you say Yes to Use Volume the Product Inquiry won't show the Theoretical Count. The

flag is located in Utilities, System Administrator System, System Set Up, Miscellaneous Setup, Enter & Edit Entity Flags, Inventory Flags, Page 4 of 4, Use Theoretical Volume

Product Inquiry
✕

**PRODUCT INQUIRY**

Product Code

Product Description

Classification

Alternate Part Number

▲ **Availability**

On Hand	Available	Branch Avail	Going Out	Coming In
0 EA	0 EA	0 EA	0 EA	0 EA

▲ **Packaging Information**

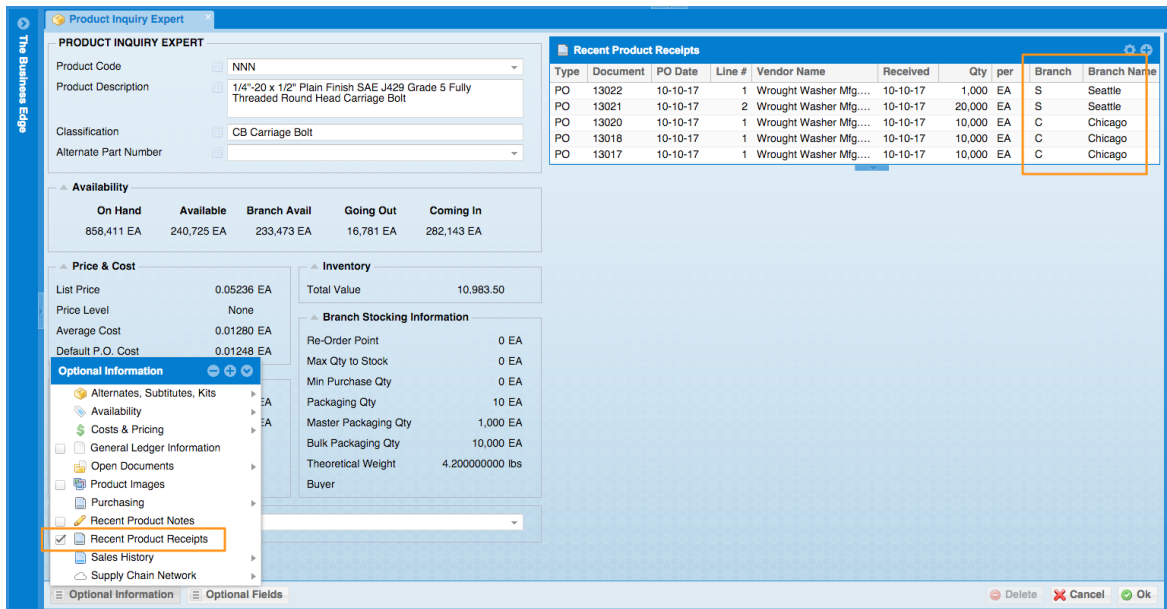
Package	Master	Bulk	Theo Weight	Volume
10 EA	100 EA	5,000 EA	0.01234 lbs	1.23450
1x1x1	20x20x36	72x24x36		

▲ **Costs & Prices**

List Price	\$	0.0000 EA
Default P.O. Cost	\$	33.7500 EA No Average Cost
Standard Cost	\$	0.0000 EA
Standard Price	\$	0.0000 EA

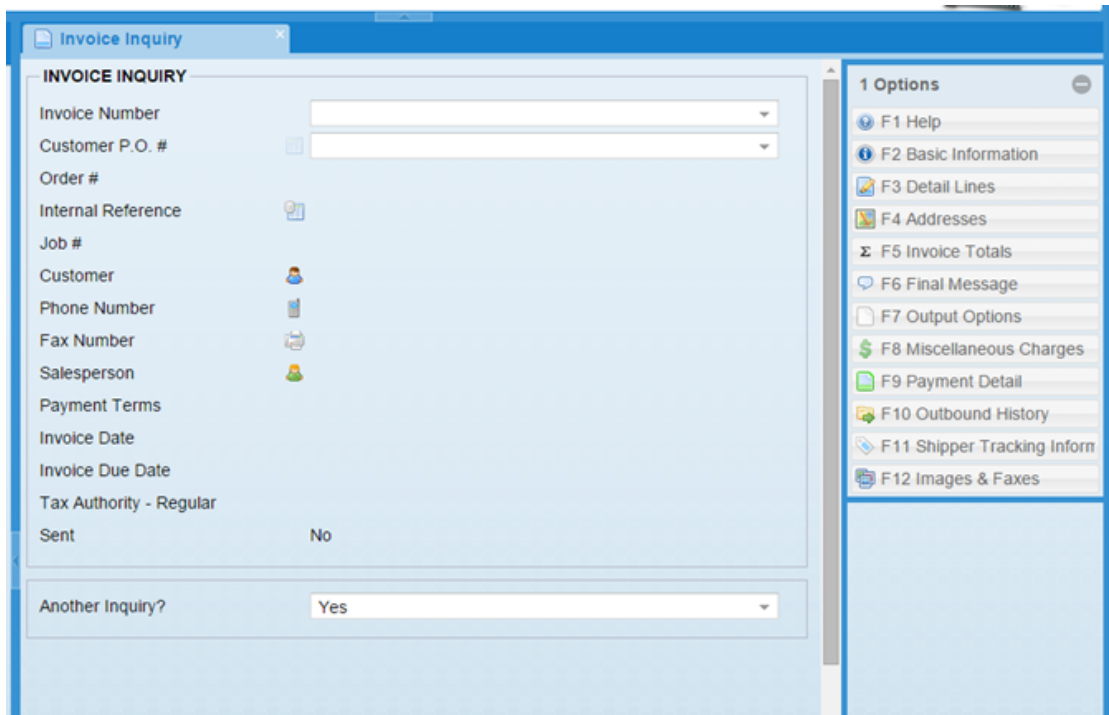
Another Inquiry?

4. New Fields added to report: The “Dead Inventory Report” grid will now show the product classification code and product classification description as optional columns. The Dead Inventory report is located in Inventory System, Inventory File Maintenance, Dead Inventory System, Dead Inventory Reports, Dead Inventory Report.
5. New Field added to Optional Information Grid-Branch and Branch Name have been added as optional columns in Product Inquiry screens in the Recent Product Receipts optional information grid



## Accounts Receivable

1. New Fields added to report: The following fields have been added to the report "List Contacts by Customer"- Entered by and Entered Date. This report is located in Accounts Receivable System, Accounts Receivable Reports, Customer Lists & Labels, List Contacts by Customer.
2. New Option-Now, you can view scanned images in invoice inquiry and create invoice screen.



3. New Feaure-Shippers can not be marked as inactive so they won't show up as options in the selection grids. Existing documents with inactive shippers will continue to show the shippers that was assigned to them.

Shipper	Phone	URL	Account #
AAA Cooper	(800) PICK-UPS	www.aacooper.com	
ABF Freight Systems	(800) PICK-UPS	www.abfs.com	
Airborne	(800) PICK-UPS	www.airborne.com	
American Freightways	(800) PICK-UPS	www.af.com	
BADGER EXPRESS			
BAX Global	(800) PICK-UPS	www.baxglobal.com	
BEST WAY - \$30 FLAT R...			
Best Way - Prepaid			
CCX	(800) PICK-UPS	www.con-way.com	
Consolidated Freightways	(800) PICK-UPS	www.cf.com	
Conway Freight			

**E&E Shippers**

**ENTER & EDIT SHIPPERS**

Shipper Code	046
Shipper	BAX Global
Shipper Phone Number	(800) PICK-UPS
Shipper URL	www.baxglobal.com
Customer Pays Freight?	No
Billing Option	Prepaid
UPS Service Type	Not Applicable
Saturday Delivery	No
Send to Forms	Shipper Name
Branch	Chicago
Shipper Acct #	
Whse Queue Default Priority	0
Default Freight Amount	\$ 0.00
Method of Shipment	
SCAC Code	
Active Shipper?	No

- 4. New Report-New report located in Accounts Receivable, Accounts Receivable Reports, Sales Journals, Sales Summary Inquiry. This report will allow you to summarize sales by Ship to City, Ship to State, Ship to Zip Code, Bill to City, Bill to State, Bill to Zip Code, Payment Terms, Customer Classification or Sales Person. If you answer "NO" to summarize customers or products the sales will be broken out accordingly.

**The Business Edge**

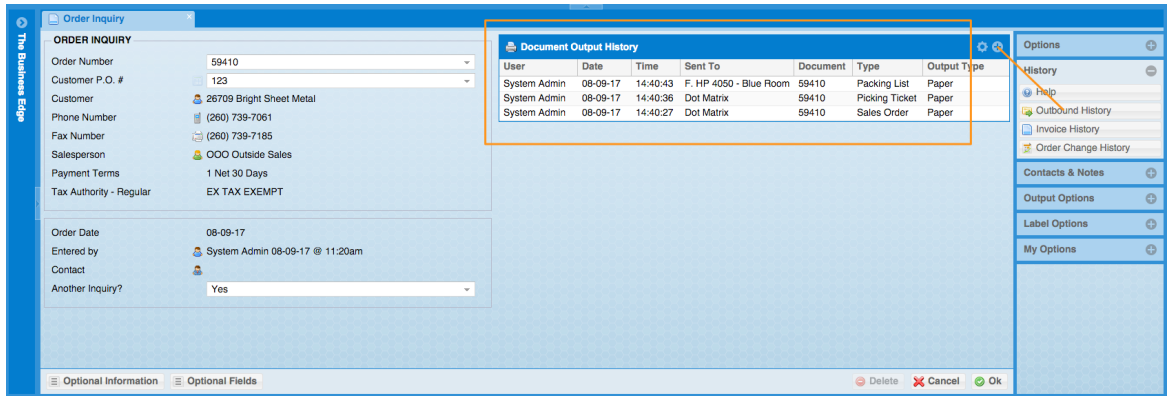
**Sales Summary Inquiry**

**SALES SUMMARY INQUIRY**

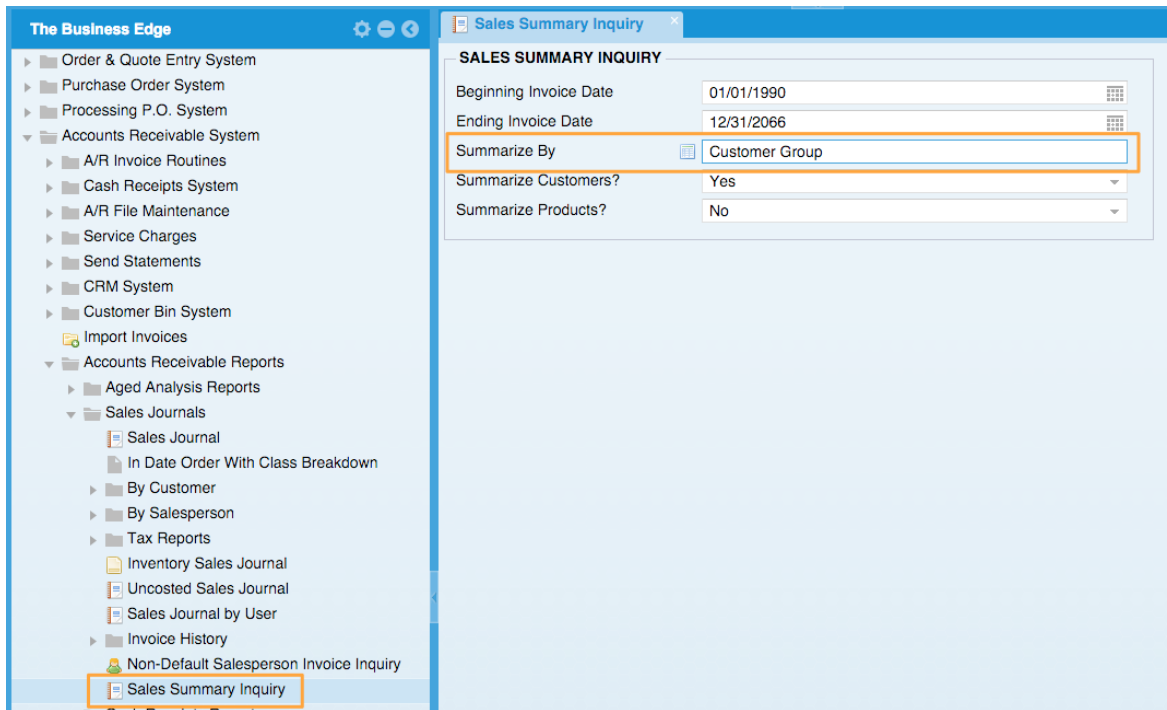
Beginning Invoice Date	12/01/2016
Ending Invoice Date	12/31/2016
Summarize By	Ship To Zip Code
Summarize Customers?	No
Summarize Products?	No

- 5. New Fields added to Customer Address Grids- Optional columns have been added to all of the Customer Address Grids that show: Tax – Service, Tax – Custom, and "Tax – Other. Example: Accounts Receivable System, Accounts Receivable Reports, Miscellaneous A/R Reports, List Customer Addresses

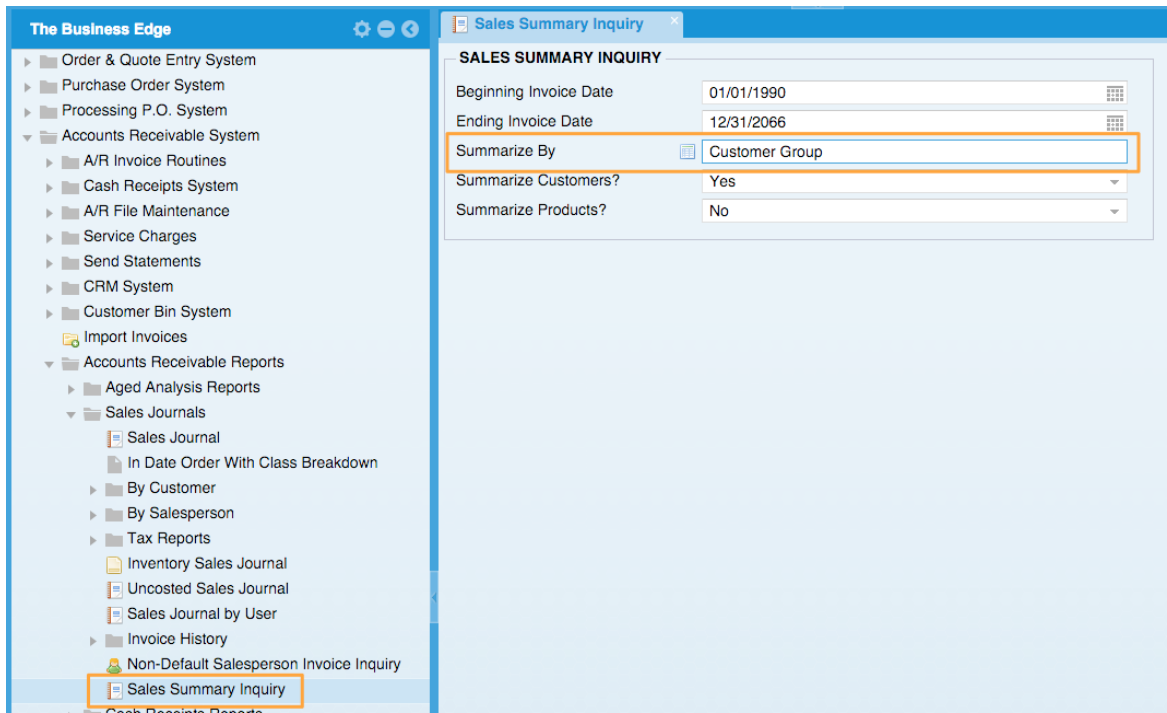




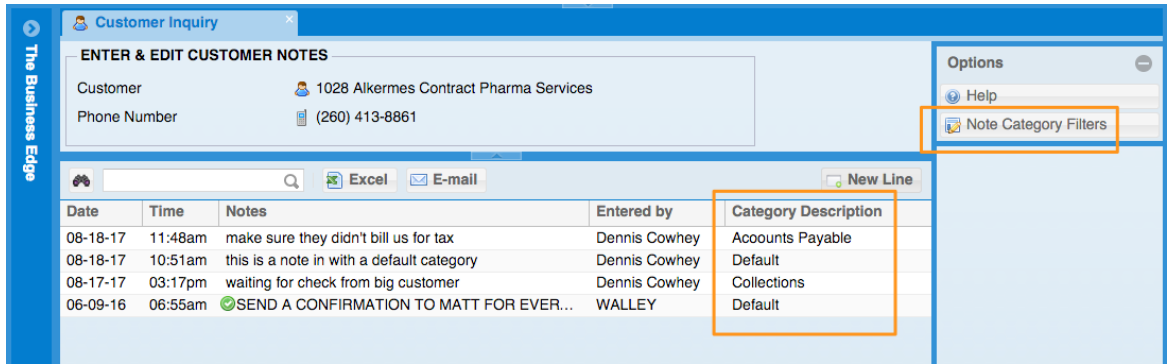
6. New Option on Report: The Sales Summary Inquiry now has an option to summarize by Customer Group. The Sales Summary is located in: Accounts Receivable System, Accounts Receivable Reports, Sales Journals, Sales Summary Inquiry



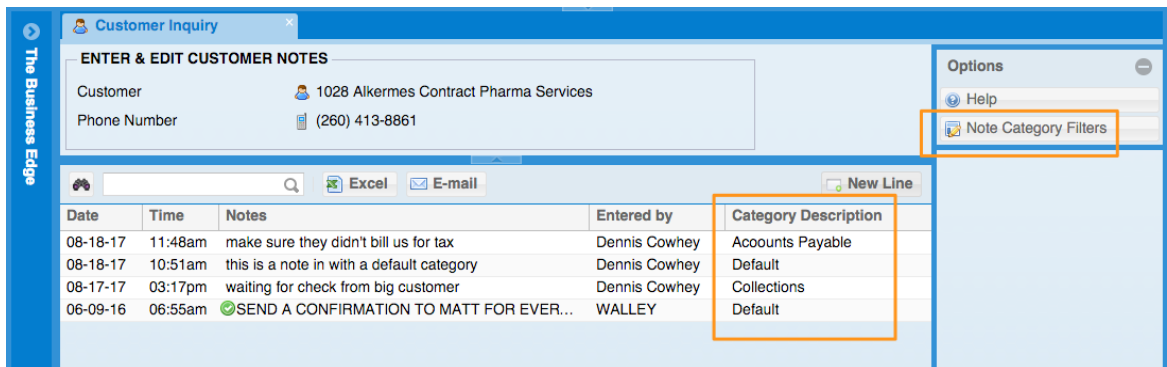
7. New Optional Field: The Customer's default FOB is now available as an Optional Field on the Customer Inquiry screen when the system flag has been set to use default customer FOB's



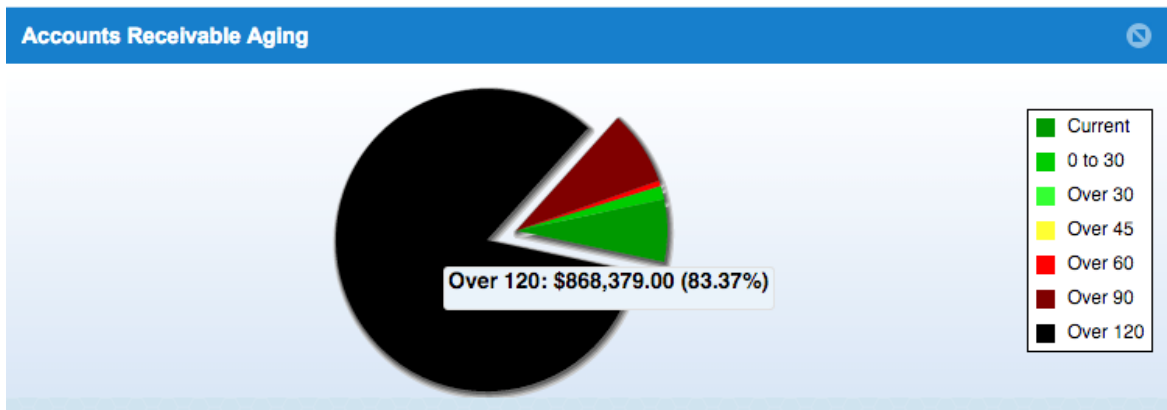
- 8. New Option-Now on the Accounts Receivable aging report you can see percentage of dollar amount if you hover your mouse over the graph. The report is located here: Accounts Receivable System, Accounts Receivable Reports, Aged Analysis Reports, Aging by Customer



- 9. New Option-You can now change your Note Category Filters from the Enter & Edit Notes screen



- 10. New Option-In "Send Customer Statements" the default for "Review List before Sending?" is now "Yes"



11. New Report-New inquiry breaks out invoice miscellaneous charges in a grid by invoice date range. This new inquiry is located in Accounts Receivable, Accounts Receivable Reports, Invoice History, Misc. Charge Detail Sales Inquiry

**MISC CHARGE DETAIL SALES INQUIRY**

Beginning Invoice Date: Sunday, October 01, 2017  
Ending Invoice Date: Thursday, October 05, 2017

Invoice	Inv Date	Customer	Customer Name	Slam	Salesperson	MC Code	MC Description	MC Extra Desc	MC Amount	MC Taxable	MC Tax Type
59466	10-05-17	26826	Triple Fast Manufacturing, Inc.	JT	Joe Travis	FREIGHT	INBOUND FREIGHT		100.00	No	None
59466	10-05-17	26826	Triple Fast Manufacturing, Inc.	JT	Joe Travis	RESTOCKFEE	Restocking Fee		25.00	No	None
59467	10-05-17	26826	Triple Fast Manufacturing, Inc.	JT	Joe Travis	EXPEDITEFEE	Expediting Fee	33	603.00	No	None
59468	10-05-17	26826	Triple Fast Manufacturing, Inc.	JT	Joe Travis	EXPEDITEFEE	Expediting Fee	aaa, bbb, ccc	6.00	No	None

12. New Feature-Note Categories, you can now create categories for notes and choose which notes are visible to you in your user flags. You can set up a Note Category in Accounts Receivable System, CRM System, CRM File Maintenance, Enter & Edit Note Categories

**E&E Category**

**ENTER & EDIT CATEGORY**

Category Code: C

Category Description: Collections

Active: Yes

Initiated: Dennis Cowhey 08-17-17 @ 03:10pm

**ENTER & EDIT USER FLAGS - GENERAL**

Full Name	Dennis Cowhey
Title	PRES President
Password	....
E-mail	nathan@ci-inc.com
Default Report Printer	F. HP 4050 - Blue Room
Enable Scrolling Box E-mail?	Yes
Default Report Output To	Adobe PDF
Default Note Category	Collections
Default Branch	Chicago
Default "Include All Branches?" Answer	Yes
Show Follow Up Notes on Login & E-Mail	All up to Today
Recent List Limit	20
Show Hot Keys?	No
Grid Export Extension	Excel
Include Hidden Columns?	No
Default New Columns	Visible
Include Test Menu?	Yes
Enable Optional Information Grids?	Yes
Enable Optional Fields?	Yes
Collapsible Grid North Regions?	Yes
Button Alignment	Right
Enable Key Buffering?	Yes
Run in Debug Mode?	Yes

13. New Report-New sales summary inquiry based on lot comments, "Lot Comment Sales Summary Inquiry" located in Accounts Receivable, Accounts Receivable Reports, Sales Journals, Invoice History, Lot Comment Sales Summary Inquiry
14. New Fields Added to Report-The Salesperson code and name have been added as optional columns to the "Customer Payments Report". The Customer Payments report is located in Accounts Receivable, Accounts Receivable Reports, Cash Receipt Reports, Customer Payment Reports.
15. New Fields Added to Report-New customer "Group" and "Group Name" optional columns have been added to the "List Contacts by Customer" grid.The List Contacts by Customer report is located in Accounts Receivable System, Accounts Receivable Reports, Customer Lists & Labels, List Contacts by Customer
16. New Feature-The Update Deposit will now return to the grid of deposits if more are available to update instead of closing the tab.
17. New Fields Added to Report-The "Sales Summary Inquiry" grid will now show the "Total Cost", "Total Sales", "Number of Customers" and "Number of Products" in the north region. New optional columns have been added for "Profit", "Profit %", "Invoices", "Customers" and "Products. The Sales Summary report is located in Accounts Receivable System, Accounts Receivable Reports, Sales Journals, Sales Summary Inquiry. You also can now drill into row in the Sales Summary Inquiry grid to see the detail that the summary information came from.

## General Ledger

1. New Fields added to report-New optional columns, "Value", "Balance", "Posted By" and "Time" have been added to the "G.L. Transaction Inquiry" grid. The Account Transaction Report is located in General Ledger System, Account Transaction Report

**The Business Edge**

**GL Account Transaction I...**

**G.L. TRANSACTION INQUIRY**

G.L. Account: 1200 Accounts Receivable  
 Beginning Transaction Date: Sunday, January 01, 2017  
 Ending Transaction Date: Sunday, December 31, 2017

Period Beginning Balance: \$ 843,633.73  
 Period Activity: 135,297.42  
 Period Ending Balance: \$ 978,931.15

Excel E-mail

Date	Ref.	Description	Type	Amount	Entry	Value	Balance	Posted By	Time
------	------	-------------	------	--------	-------	-------	---------	-----------	------

## Graphical Interface

1. New Option-Contact Computer Insights will no longer send you to a web page. It is now a standard grid of information. Chat with Customer Support" coming soon.

**The Business Edge**

**CONTACT US**

Computer Insights, Inc.  
 108 3rd Street  
 Bloomingdale, IL 60108  
 (800) 539-1233

Excel E-mail

Contact	Ext	E-mail	Cell Phone	Title
Angela Amico	217	<a href="mailto:angela@ci-inc.com">angela@ci-inc.com</a>		Customer Support
Chris Psiaki		<a href="mailto:cpsiaki@ci-inc.com">cpsiaki@ci-inc.com</a>		Developer
Chris Spradlin	209	<a href="mailto:chris@ci-inc.com">chris@ci-inc.com</a>		Customer Support
Dennis Cowhey		<a href="mailto:dennis@ci-inc.com">dennis@ci-inc.com</a>	(847) 331-5867	President
Denny Cowhey	203	<a href="mailto:dcowhey@ci-inc.com">dcowhey@ci-inc.com</a>	(630) 926-4546	Chairman of the Board
Diane Miller	204	<a href="mailto:dmiller@ci-inc.com">dmiller@ci-inc.com</a>	(847) 757-8816	Vice President of Operations
Gary Adamik	207	<a href="mailto:gary@ci-inc.com">gary@ci-inc.com</a>		Customer Support
Jeremy Johnson	216	<a href="mailto:jeremy@ci-inc.com">jeremy@ci-inc.com</a>		Developer
Jim Dyskie	211	<a href="mailto:jim@ci-inc.com">jim@ci-inc.com</a>		Salesperson
Mike Van Name		<a href="mailto:mikev@ci-inc.com">mikev@ci-inc.com</a>		Vice President of Development
Nick West	218	<a href="mailto:nick@ci-inc.com">nick@ci-inc.com</a>		Customer Support
Rachel Wisner	221	<a href="mailto:rachel@ci-inc.com">rachel@ci-inc.com</a>		Developer

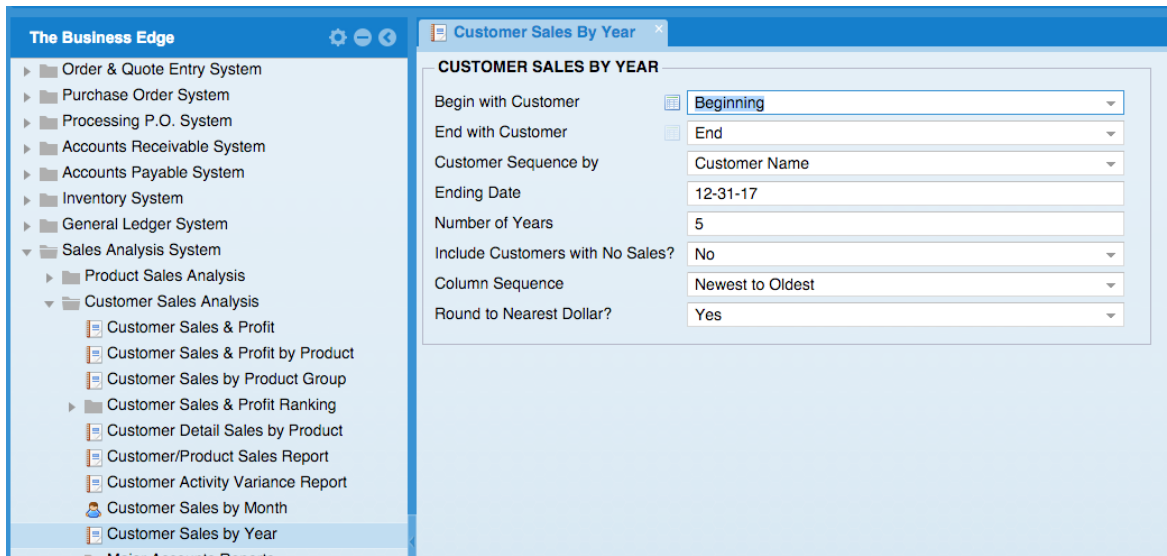
Optional Fields

Displaying 1 - 12 of 12

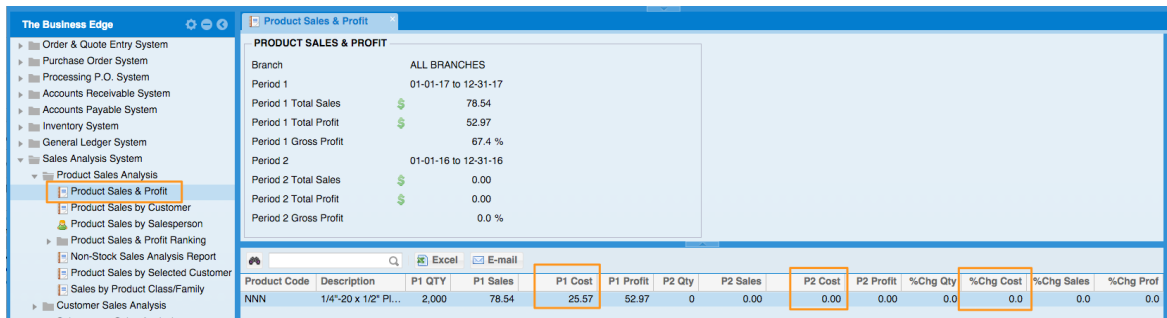
Quick Support: TeamViewer  
 Chat with Customer Support  
 Contact Computer Insights  
 Training Manual  
 Release Notes  
 Computer Insights Videos  
 Computer Insights Website  
 Tips & Tricks  
 Client Stories  
 Versions  
 Cache Inquiry  
 Error Log  
 LinkedIn

## Sales Analysis

1. New Optional Column added to report-The following field has been added to the Salesperson Sales by Customer Report include Customer Group. This report is located in Sales Analysis System, Salesperson Sales Analysis, Salesperson Sales by Customer
2. New Report-New Customer YTD Comparative Summary summarizes customer invoice sales by date range and customer range.The Customer YTD Comparative Summary report is located in Sales Analysis System, Customer Sales Analysis, More, Customer YTD Comparative Report
3. New Report-A new report has been added to view customer sales by year, "Customer Sales by Year" located in Sales Analysis System, Customer Sales Analysis, Customer Sales by Year



4. New Option on Report-The final page of the Customer YTD Comparative Report now shows totals for each month as well as a final total for the entire report. The Customer YTD Comparative Report is located in Sales Analysis System, Customer Sales Analysis, More, Customer YTD Comparative Report.
5. New Optional Column added to report-New optional cost columns added to “Product Sales & Profit” grid. The Product Sales & Profit report is located in Sales Analysis System, Product Sales Analysis, Product Sales & Profit

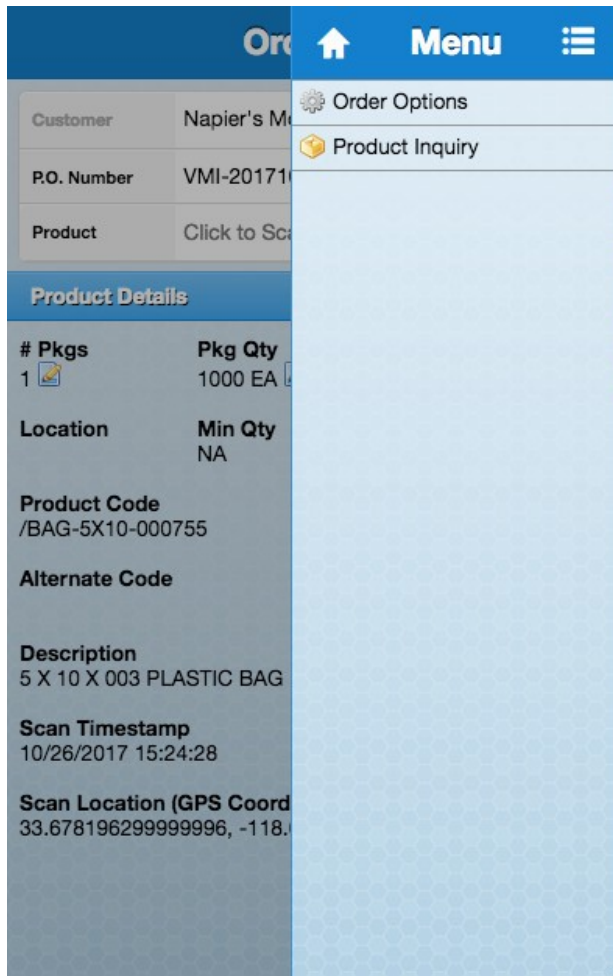


## Utilities

1. New Report Option: The Export SlsM/Cust/Product Report can now be sent to grid so it can be exported to Excel. This report is located in Utilities, Export File Data, Export A/R Information, Export Sales, Export SlsM/Cust/Product Report

## VMI Mobile

1. New Feature-If VMI Mobile is being used with a normal user (not a “web user”) the “Product Inquiry” option will be included in the side menu when an active internet connection is detected.



## User Flags

1. New User Flags- Printer Flags now include PO Receiving, PPO Picking, PPO Packing, PPO Receiving, PPO traveler, Transfer Pick, and Transfer Pack



**User Flags - Default Printers**

Default Quote Printer	<input type="checkbox"/>	G. Opra M412
Default Sales Order Printer	<input type="checkbox"/>	G. Opra M412
Default Picking Ticket Printer	<input type="checkbox"/>	J. Picking Ticket Printer
Default Packing List Printer	<input type="checkbox"/>	G. Opra M412
Default Delivery Log Printer	<input type="checkbox"/>	
Default Bill of Lading Printer	<input type="checkbox"/>	G. Opra M412
Default Invoice Printer	<input type="checkbox"/>	K. Invoice Printer
Default Invoice Receipt Printer	<input type="checkbox"/>	
Default Certificate Printer	<input type="checkbox"/>	
Default Statement Printer	<input type="checkbox"/>	

**▲ Purchase Orders**

Default P.O. Printer	<input type="checkbox"/>	
Default P.O. Receiving Doc Printer	<input type="checkbox"/>	

**▲ Processing Purchase Orders**

Default Processing P.O. Printer	<input type="checkbox"/>	
Default Processing P.O. Picking Printer	<input type="checkbox"/>	
Default Processing P.O. Packing List Printer	<input type="checkbox"/>	
Default Processing P.O. Receiving Doc Printer	<input type="checkbox"/>	

**▲ Vendor Output**

Default Debit Memo Printer	<input type="checkbox"/>	
Default RFQ Printer	<input type="checkbox"/>	
Default Check Printer	<input type="checkbox"/>	

**▲ Transfers**

Default Transfer Picking Ticket Printer	<input type="checkbox"/>	
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**▲ Transfers**

Default Transfer Picking Ticket Printer	<input type="checkbox"/>	
Default Transfer Packing List Printer	<input type="checkbox"/>	

**▲ Label Printers**

Default Stocking Label Printer	<input type="checkbox"/>	H. Stock Room Label Printer
Default Customer Package Label Printer	<input type="checkbox"/>	H. Stock Room Label Printer
Default Shipping Label Printer	<input type="checkbox"/>	H. Stock Room Label Printer
Default Receipt Label Printer	<input type="checkbox"/>	H. Stock Room Label Printer
Default Bin Label Printer	<input type="checkbox"/>	
Default Carton Label Printer	<input type="checkbox"/>	I. Stock Room Small Labels
Default License Plate Printer	<input type="checkbox"/>	
Continue?		Yes



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